

Notice

To: Angelina Galiteva, Chair, Board of Governors
John Prescott, Chair, EIM Governing Body

From: Roger Collanton, Vice President, General Counsel and Corporate Secretary

Date: October 16, 2020

Re: Notice of Planned Decisional Classification for “Pseudo-Ties of Shared Resources”

Any objection by the Chairs to this decisional classification is due by October 23, 2020.

This is formal notice of ISO Management’s decisional classification for the “Pseudo-Ties of Shared Resources” initiative. Any objection by the Chairs to the decisional classification is due by October 23, 2020. Otherwise, this initiative will be presented for decision consistent with the classification described below.¹

This initiative is classified as hybrid that is driven primarily by EIM (E3). This means that the initiative will be presented to both the EIM Governing Body and the ISO Board of Governors for approval, and both bodies will need to affirmatively approve the initiative in its entirety before Management may proceed with a tariff amendment filing. The proposed changes will govern bidding and scheduling in both the real-time and day-ahead market. To the extent the proposed changes affect the real-time market, the EIM Governing Body has primary authority, because the primary driver for the initiative is an issue that is specific to EIM balancing authority areas -- namely ensuring that shared resources are able to continue their dynamic scheduling arrangements after the balancing authority areas they are located in join EIM. At the same time, the Board of Governors must also approve these changes, because they also affect bidding and scheduling in the day-ahead market. Therefore, the initiative is hybrid.

This initiative has not been included in any past briefings to the EIM Governing Body about the policy outlook.

The draft final proposal for this initiative is located [here](#). Additional relevant papers for this initiative are located [here](#).

¹ The process is described in the [Guidance for Handling Initiatives within the Decisional Authority or Advisory Role of the EIM Governing Body](#).

Written stakeholder comments on the draft tariff language and final proposal, including the proposed classification, were due September 15, 2020. There were no objections to the decisional classification in the draft final proposal.